

ביטול ה"צו המוסכם" תנין-כריש

מחירים

מאי 2015

המצב הקיים

תנאים, מחירים וביקושים



חשמל- מחירי החוזים מול "תמר"

תקופה	יצרן חשמל	תחילת פעילות	צריכת מינ' 2017 (BCM)	צריכת מקס' 2017 (BCM)	מחיר בסיס	מחיר 1.15	מחיר 12.15	TOP	הצמדה	תקרה	רצפה	Inter.
2012 רבעון 1	דליה											
	אשדוד אנרגיה ורמת נגב											
	משאב (נשר)											
	חח"י											
2012 רבעון 4	דוראד											
	OPC											
2014 רבעון 1	שורק											
	רמת גבריאלי ואלון תבור											

* בחצי שנה הקרובה מחיר הרצפה יעמוד על כ- ** ובחצי השני של 2015 מחיר הרצפה יעמוד על כ- **

תנאי החוזים במשק על פני ציר הזמן

הצמדה	Swing	Interruptible	TOP משוקלל	לקוח	
					2012 רבעון 1
					2012 רבעון 4
					2013 רבעון 1
					2013 רבעון 2
					2014 רבעון 1
					2014 רבעון 4

התנאים הנלווים מורעים כתלות בתקופת החתימה על הסכם הגז.
 יצרני חשמל אשר חתמו על הסכם גז בתקופה מאוחרת יותר, חשופים לתקופות Interruptible, באפשרותם לדרוש Swing גמיש בהתאם לשעות הגאות והשפל והם חשופים להצמדת מחיר אשר אינה תואמת להכנסותיהם ול- TOP גבוה יחסית.

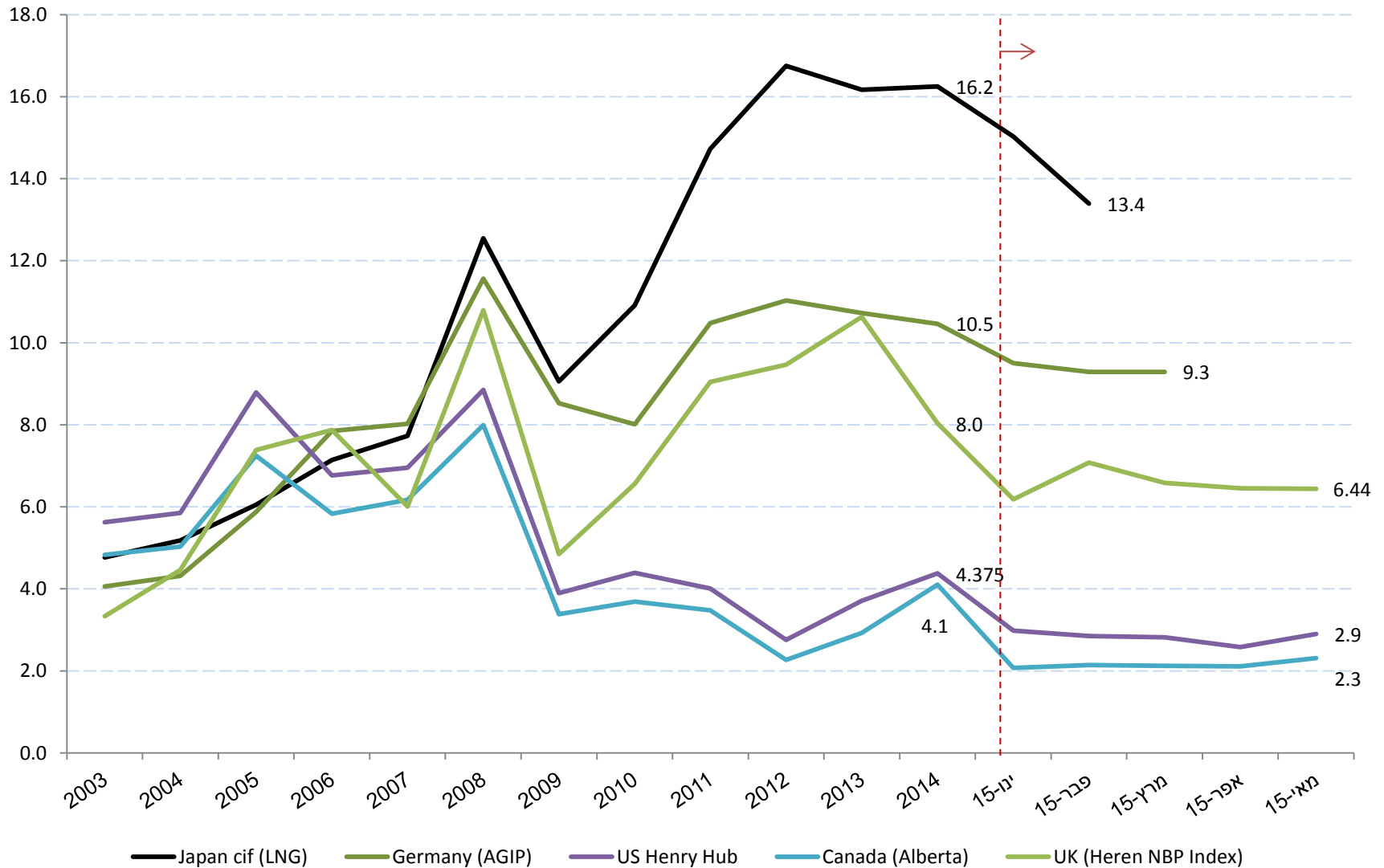
סקירה בינלאומית



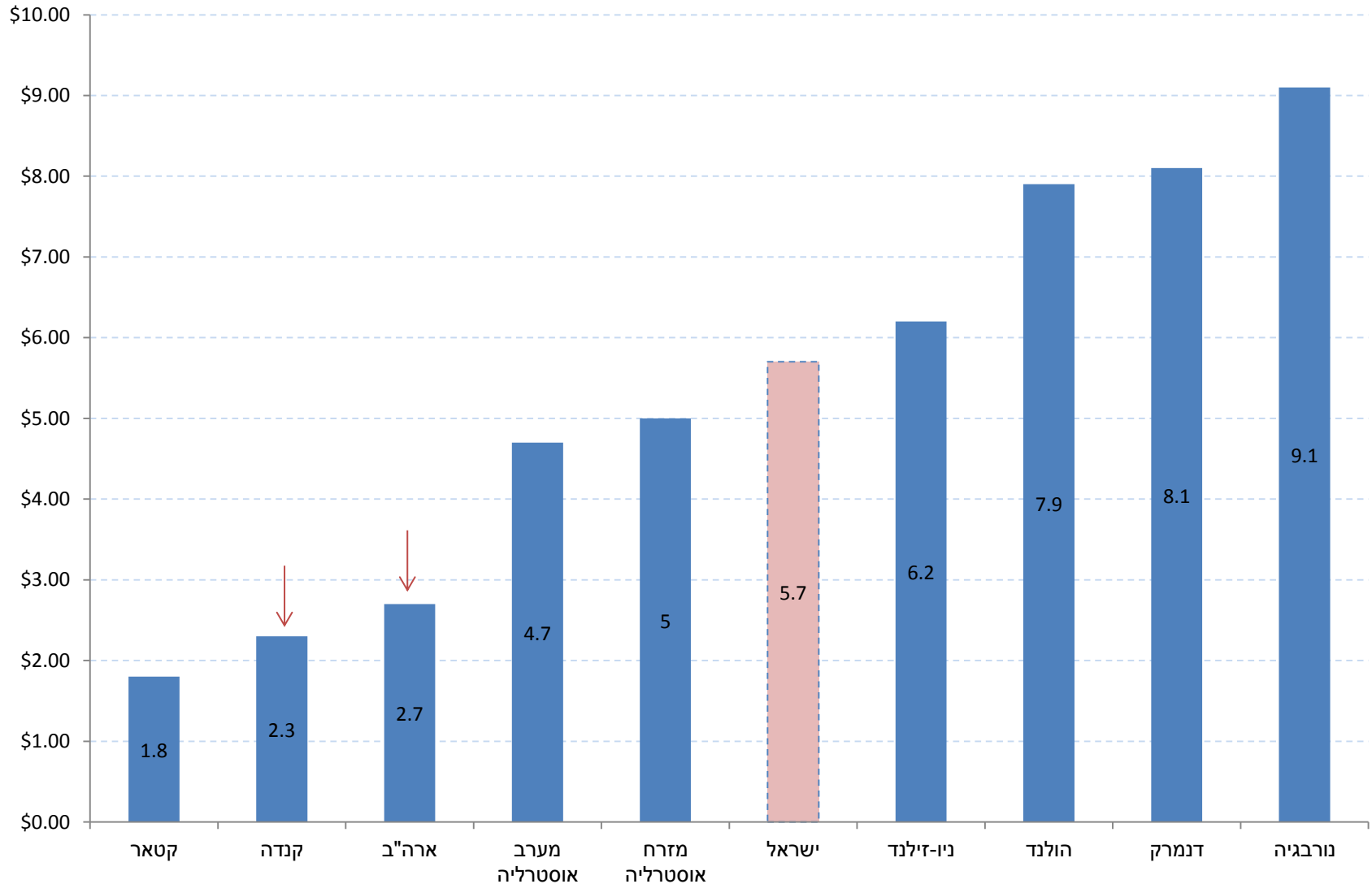
מחירי בורסאות 5/2015 - 2003

ארה"ב, קנדה, בריטניה, גרמניה, יפן

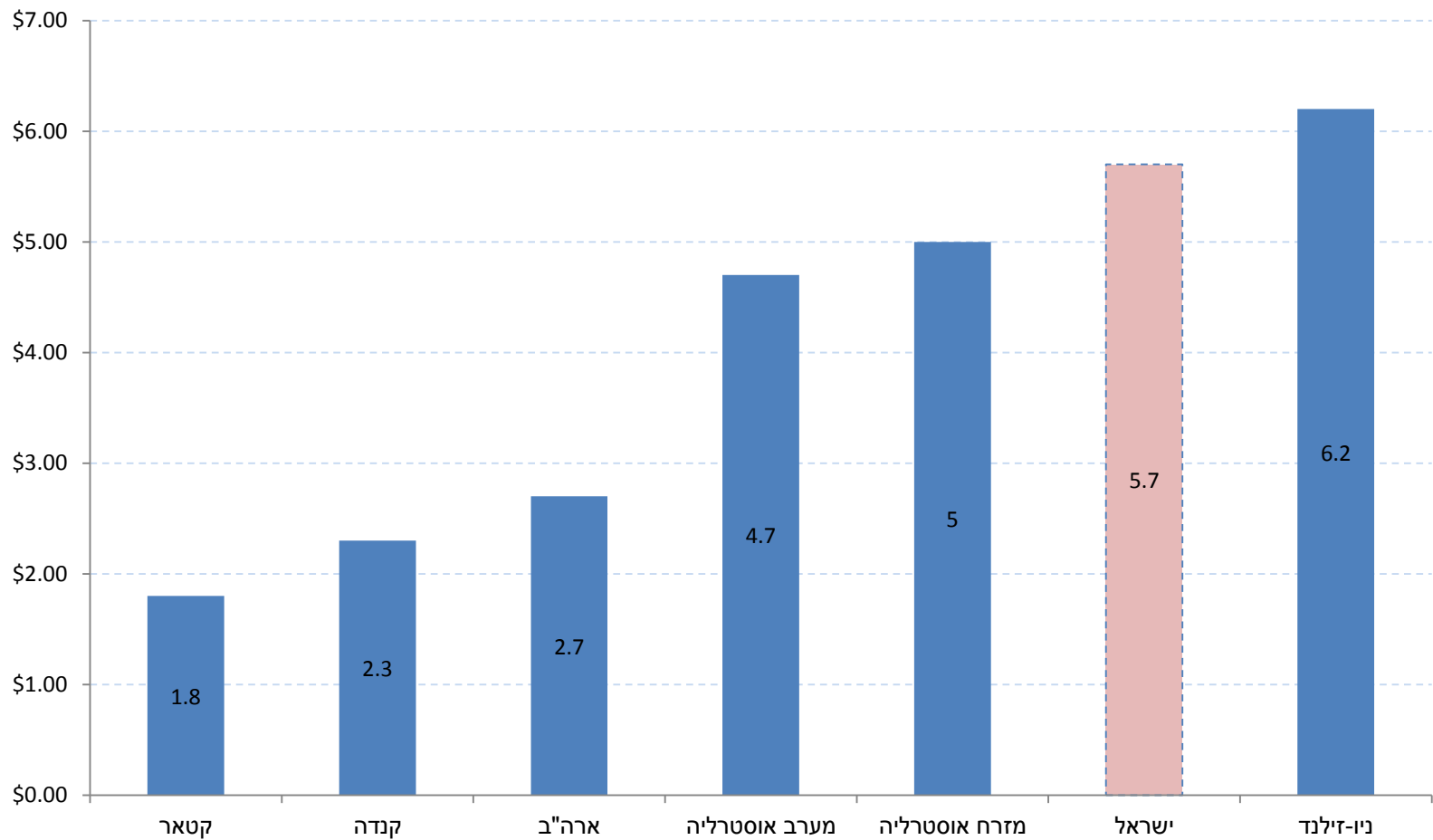
\$/mmbtu



בניכוי מדינות בעלות שיעור הפקה/צריכה הנמוך מ-85%



בניכוי מדינות אירופה



BP Signs \$12 Billion Deal to Develop Natural Gas in Egypt

STANLEY REED MARCH 6, 2015

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LONDON — In a sign that Egypt's strained relations with the international oil industry may be improving, BP said on Friday that it had reached an agreement to invest with a partner about \$12 billion to develop natural gas resources in the country.

The oil company, based in London, said it would develop a large quantity of offshore gas, equivalent to about one-quarter of Egypt's output, and bring it onshore to be consumed by customers. Gas from the project, called West Nile Delta, is expected to begin flowing in 2017. BP said that additional exploration might lead to a doubling of the amount of gas available.

"The project underlines BP's commitment to the Egyptian market and is a vote of confidence in Egypt's investment climate and economic potential," the company said in the announcement.

The deal is a potential boon for the government of President Abdel Fattah el-Sisi, the former military chief who has been in power since 2013. BP is also taking a very different approach to the Egyptian market than rivals like

BP, another British company.

BP says it will receive \$3 to \$4.10 per million B.T.U.s for the gas from its new projects, which it expects to produce five trillion cubic feet of gas. That amount is more than the price of gas in much of the United States, but it is substantially less than Egypt would most likely need to pay for imports of liquefied natural gas.

The economics of the BP project will be helped by using BG's existing gas pipelines and infrastructure in Egypt to help cut costs. While the new supplies will probably not be enough to enable BG to resume exports of liquefied natural gas, BG will receive payments for the use of its pipelines and processing plants.

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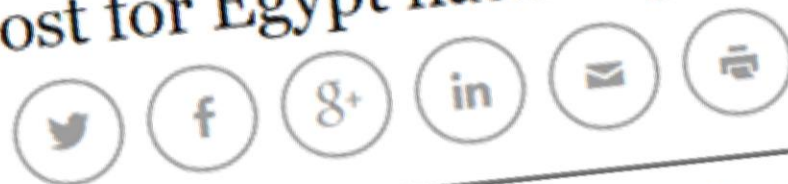
ANALYSIS

ANALYSIS BRIEFS ▼

Country Analysis Brief Overview

- Egypt is the largest non-OPEC oil producer in Africa and the second-largest dry natural gas producer on the continent. The country also serves as a major transit route for oil shipped from the Persian Gulf to Europe and the United States.
- Egypt is the largest oil and natural gas consumer in Africa, accounting for more than 20% of total oil consumption and more than 40% of total dry natural gas consumption in Africa in 2013. Energy subsidies, which cost the government \$26 billion in 2012, have contributed to rising energy demand and a high budget deficit.

Foreign firms receive price boost for Egypt natural gas



by Anne Graves

March 23, 2015 Updated: March 23, 2015 07:44 PM

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Foreign companies will start to receive more money for natural gas as Egypt moves to boost production to meet some US\$20 billion of planned power projects.

BG Group, the London-based company that is one of the biggest players in Egypt's gas sector, will receive **US\$3.95 per million** British thermal unit (btu) for natural gas from new developments, up from its previous terms of **\$2.65** per million btu, a BG executive said on Monday.

"The [government] is basing the [increased price for natural gas] on a number of variables," he said, adding that it was not "fundamental to change the pricing for everyone".

Also on Monday, the Egyptian oil ministry announced that it signed an agreement to raise the price it pays Germany-based Dea Egypt (formerly RWE Dea) for natural gas **to \$3.50 from \$2.50**. Dea Egypt declined to comment on the pricing, but did say that it was involved in many projects in Egypt, including the recently renegotiated West Nile Delta project led by BP.

תודה רבה

התנהגות מדדים 2005-2014

מדדים חודשיים

